SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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| | | | | | | of the Investment Company Act of 1940 | | | | | | |
|--|--------------------------------|---------------------|--|--|---|---|---|---|--|---|--|--|
| Floming Nod N IV | | | | . Date of Event Requiring itatement (Month/Day/Year) 8/01/2023 | | 3. Issuer Name and Ticker or Trading Symbol Construction Partners, Inc. [ROAD] | | | | | | |
| (Last) (First) (Middle) | | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title X Other (specify below) | | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| 5420 LBJ FREEWAY, SUITE 1000 | | | | | | | | | | | | |
| (Street) DALLAS TX 75240 | | | | | Member of 10% owner group | | | Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | |
| (City) | (State) | (Zip) | | | | | | | | | | |
| | | | 1 | Гable I - No | n-Deriva | ative Securities Beneficially | Owned | | _ | | | |
| 1. Title of Security (Instr. 4) | | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | | | |
| Class A Common Stock | | | | | | 32,130 | D | | | | | |
| | | | (e. | | | ve Securities Beneficially Or ants, options, convertible s | | | | | | |
| 1. Title of Derivative Security (Instr. 4) 2. Date Exeritation I (Month/Day Date Exercisable | | | | ate | 3. Title and Amount of Securities Derivative Security (Instr. 4) | Underlying | or Ex | ersion ercise | 5. Ownership Form: Direct (D) or | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| | | | | Date Exercisable | Expiratio Date | n Title | Amount or Number of Shares | Price Deriv Secu | ative | Indirect (I) (Instr. 5) | | |
| Class B Common Stock | | | | (1) | (1) | Class A Common Stock | 76,190 | (1) | | D | | |
| Class B Common Stock (1) | | | | (1) | Class A Common Stock | 241,008 | (1) | | Ι | By the Ned N. Fleming, IV 2013 Trust ⁽²⁾ | | |
| 1. Name and Add Fleming Ne | dress of Reporting ed N. IV | Person [*] | | | | | | | | | | |
| (Last) (First) (Middle) 5420 LBJ FREEWAY, SUITE 1000 | | | | | | | | | | | | |
| (Street) DALLAS TX 75240 | | | | | | | | | | | | |
| (City) | (State) | | (Zip) | | | | | | | | | |
| 1. Name and Address of Reporting Person [*] Ned N. Fleming, IV 2013 Trust | | | | | | | | | | | | |
| (Last) (First) (Middle) 5420 LBJ FREEWAY, SUITE 1000 | | | | | | | | | | | | |
| (Street) DALLAS | TX | | 75240 | | | | | | | | | |
| (City) | (State) | | (Zip) | | | | | | | | | |

Explanation of Responses:

1. Each share of Class B Common Stock, par value \$0.001 per share ("Class B Common Stock"), of Construction Partners, Inc. (the "Issuer") is convertible into one share of Class A Common Stock, par value \$0.001 per share ("Class B Common Stock"), of the Issuer") is convertible into one share of Class A Common Stock, par value \$0.001 per share ("Class A Common Stock"), of the Issuer's amended and restated certificate of incorporation. In addition, upon the election of the holders of a majority of the then-outstanding shares of Class B Common Stock, all outstanding shares of Class B Common Stock will be converted into shares of Class A Common Stock. The holders of Class A Common Stock are entitled to one vote per share, and the holders of the Class B Common Stock are entitled to 10 votes per share. The shares of Class B Common Stock do not expire.

2. Such shares of Class B Common Stock are owned directly by the Ned N. Fleming, IV 2013 Trust (the "Trust") and indirectly by Ned N. Fleming, IV as trustee of the Trust. Each of the Trust and Ned N. Fleming, IV are members of a 10% owner group of the Issuer.

Remarks:



NED N. FLEMING, IV 2013 TRUST, By: /s/ Ned N. Fleming, 08/11/2023 IV, Trustee

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.